

Cameron Harris

As a professional financial advisor, Cameron has a strong drive to assist clients in achieving their financial and lifestyle goals. His passion for unconflicted advice and holistic solutions lead him to join Aspire Retire in 2016.

Cameron's first priority to all his clients is providing peace of mind through a strong understanding of your financial situation and measurable progress made against achieving your financial and lifestyle goals. He aims to educate and promote thorough understanding throughout the entire process for all his clients to provide you clarity, direction and confidence.

Cameron will work closely with you to help identify and define your goals, develop a comprehensive plan to achieve your goals and meet with you regularly to ensure that you stay on track and do not overlook important opportunities.



Qualifications

Cameron is a Certified Financial Planner® (CFP) – recognised as the highest professional designation within the Financial

Advice Association Australia. Within his study cohort, Cameron was recognised as the highest-ranking student in the country for the areas of tax minimisation, structures, debt management and personal insurance. He is also an SMSF Specialist Advisor® (SSA) with the SMSF Association, holds a Bachelor of Business degree majoring in Economics and Accounting, and has an Advanced Diploma in Financial Planning.

Experience

Cameron has been working within the financial planning industry since 2012 and during this time has focussed on technical specialist roles across a wide range of financial planning strategies. Over the last decade, Cameron has provided holistic advice to a wide range of clients, each situation offering an opportunity to continuously enhance his ability to provide informed and effective advice.

Specialisation

As a technical specialist, Cameron provides advice to a diverse range of clients requiring assistance in areas such as wealth creation, tax minimisation, pre-retirement and retirement planning, estate planning and risk protection. Cameron prides himself on his ability to build strong, trusting relationships with his clients and provide complex strategic advice in areas that are often overlooked or ignored by many financial planners.

Memberships

Cameron is a member of the Financial Advice Association Australia (FAAA) and the SMSF Association

